



LETTER OF INTENT FOR AN ESTATE GIFT

As evidence of my/our desire to provide a legacy of support to George Stevens Academy, I/we hereby inform GSA that I/we have made a provision for a gift to the school in my/our estate plans. I/we understand that while this commitment is revocable, I/we have the good intentions that GSA will ultimately receive this gift.

Name(s), Class Year(s), Date(s) of Birth

Home Phone, Mobile Phone, Email

Street Address, City, State, Zip

It is my/our intent to leave a legacy to George Stevens Academy through my/our:

- Will
- Life Insurance Policy
- Charitable Remainder Trust
- Retirement Plan Assets
- Charitable Gift Annuity
- Other

I/we wish to inform George Stevens Academy, for long-term planning purposes only, that as of this date, the value of my/our gift is \$ _____.* I/we understand that by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

** We hope you will share the approximate amount of your gift with us for future planning purposes and so that GSA will know of your generosity in order to properly recognize you. If your gift is a percentage of your estate, please indicate the approximate present value of that percentage. It is also helpful to have any supporting documentation on file which you may be able to share with us. Please attach if possible.*

Yes, please feel free to publish my/our name(s) among your list of George Stevens Legacy Society members as a motivation for others to leave a future gift to benefit GSA. (The amount of your intended gift will *not* be published.)

Please print name(s) as you wish them to appear in Legacy Society lists

Your signature(s) _____ Date _____

For GSA's future reference, my financial advisor OR the executor of my estate is:

Name, Phone, Email

Please send me more information about:

- Charitable Gift Annuity
- Codicil to my will
- Charitable Remainder Trust
- Naming GSA as an IRA beneficiary, Life Insurance Policy, or Donor Advised Fund

Please return to Rada T. Starkey, Director of Advancement
George Stevens Academy, 23 Union Street, Blue Hill, ME 04614
Email: r.starkey@georgestevens.org | Phone: (207) 374-2800 | Fax: (207) 374-2982